

**PARTICIPANT DIRECTED INVESTMENT ELECTION FORM
ELECTION TO ESTABLISH BROKERAGE ACCOUNT**

Plan Name: _____

Participant Name: _____

- I elect to direct the investment of my Account by establishing an individual brokerage account. Copies of all account statements must be provided to the third-party administrator for the Plan. You must get the third-party plan administrator information from the employer and complete all forms necessary to provide the third-party administrator with copies of brokerage statements.

The contact information for the account is:

Contact Name and Contact Information: _____

Name of Brokerage Account: _____

Account Number: _____

- I elect not to direct the investment of my Account. I understand my Account will be invested by the Plan's Trustees.

I acknowledge that this election will remain in effect until I elect to change the election. I understand that I may change the election once per year after the annual valuation date for the Plan. The Plan Administrator will determine the time and method for transferring your account to the brokerage account.

Participant's Signature

Date